

*July 2009*

## **Investment Management Professional**

WMN is an independent, registered investment advisor based in Newport Beach, CA, whose focus is on managing the liquid assets of successful individuals and families. WMN partners with clients to build strong relationships, and in turn, create better long-term investors. This is accomplished by focusing on long-term investment principles and by meeting our investors' long-term investment objectives.

We are looking for an Investment Management professional to build new client relationships, manage existing relationships, and maintain portfolio management responsibilities. The most appropriate candidate will:

- Bring an existing book of business to the firm; minimum of \$30 M (exposed to fees)
- Have centers of influence in Orange County/Southern California
- Be an entrepreneur: disciplined, highly motivated, have good people instincts, excellent listening, observational and interpersonal skills, fit well within the firm's culture, and be committed to working toward a long-term equity interest in WMN
- Be passionate about investing and contribute to firm's investment committee/manage portfolios
- CFA, CFP, CIMA designation(s) a plus

This is an exceptional opportunity for the right individual to join a well-established, successful investment advisory business and immediately contribute to growing and managing the firm's future.

Competitive industry compensation, split revenues on existing business brought to firm, plus revenues on new business; longer-term equity opportunity.

Email resume and salary requirements to [invest.info@thewmn.com](mailto:invest.info@thewmn.com), Attention: Sally.