

## **Relationship Manager/Business Development/Portfolio Management**

January 2009

WMN is currently looking for an Investment Management professional to build new client relationships, manage existing relationships, and maintain portfolio management responsibilities. The most appropriate candidate will offer a proven track record (minimum 7 years) of successfully establishing relationships and raising assets within, but not limited to, the high net worth marketplace, and possess a strong ability to understand how to build and manage portfolios. The candidate will also bring an existing book of business and centers of influence to the firm. The individual will also be disciplined, highly motivated, possess excellent time management skills and good people instincts, excellent listening, observational and interpersonal skills, committed to success, and fit well within the firm's culture. CFA, CFP, CIMA designation(s) a plus.

This is an exceptional opportunity for the right individual to join a well-established, successful investment advisory business and immediately contribute to growing and managing the firm's future. Competitive industry salary, split revenues on existing business brought to firm, plus revenues on new business; longer-term equity opportunity.

Email resume and salary requirements to [invest.info@thewmn.com](mailto:invest.info@thewmn.com), Attention: Sally.